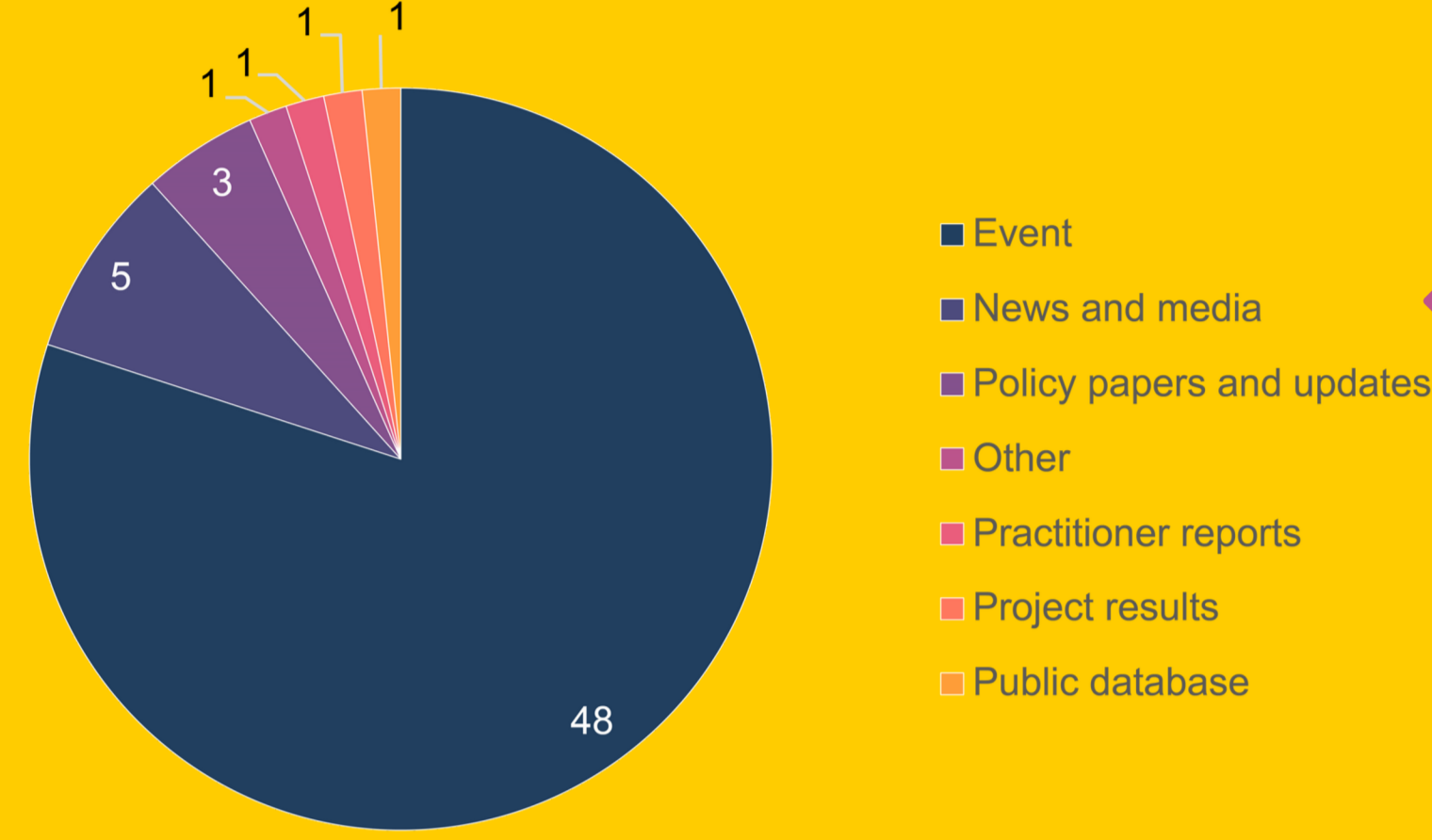


## Market and Standards Observatory

The Market and Standards Observatory monitors the scope of the demand and supply, funding and standardization opportunities in the FCT area.

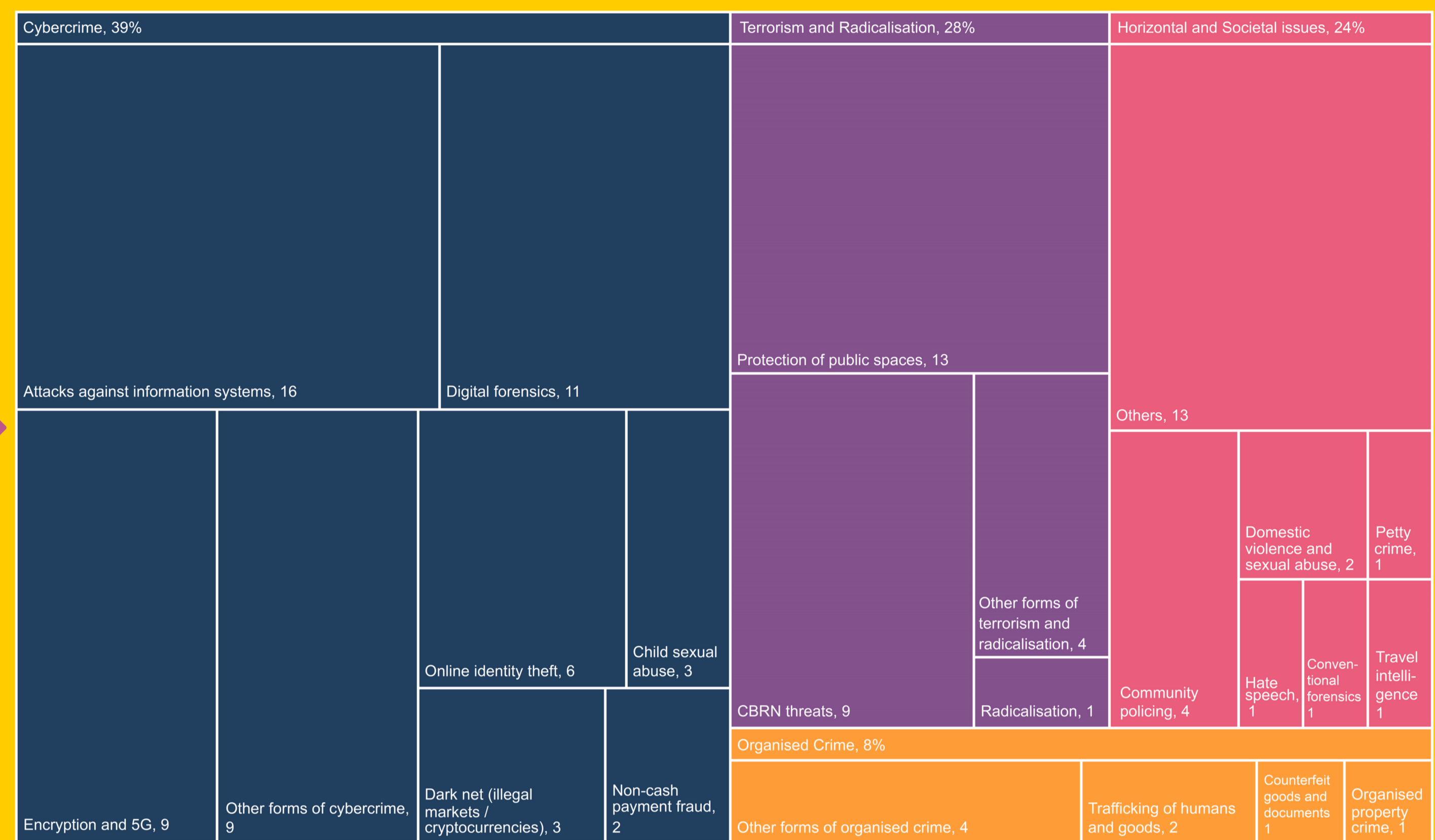
Distribution of sources of observations with **high-relevance** to the markets and standards observatory.



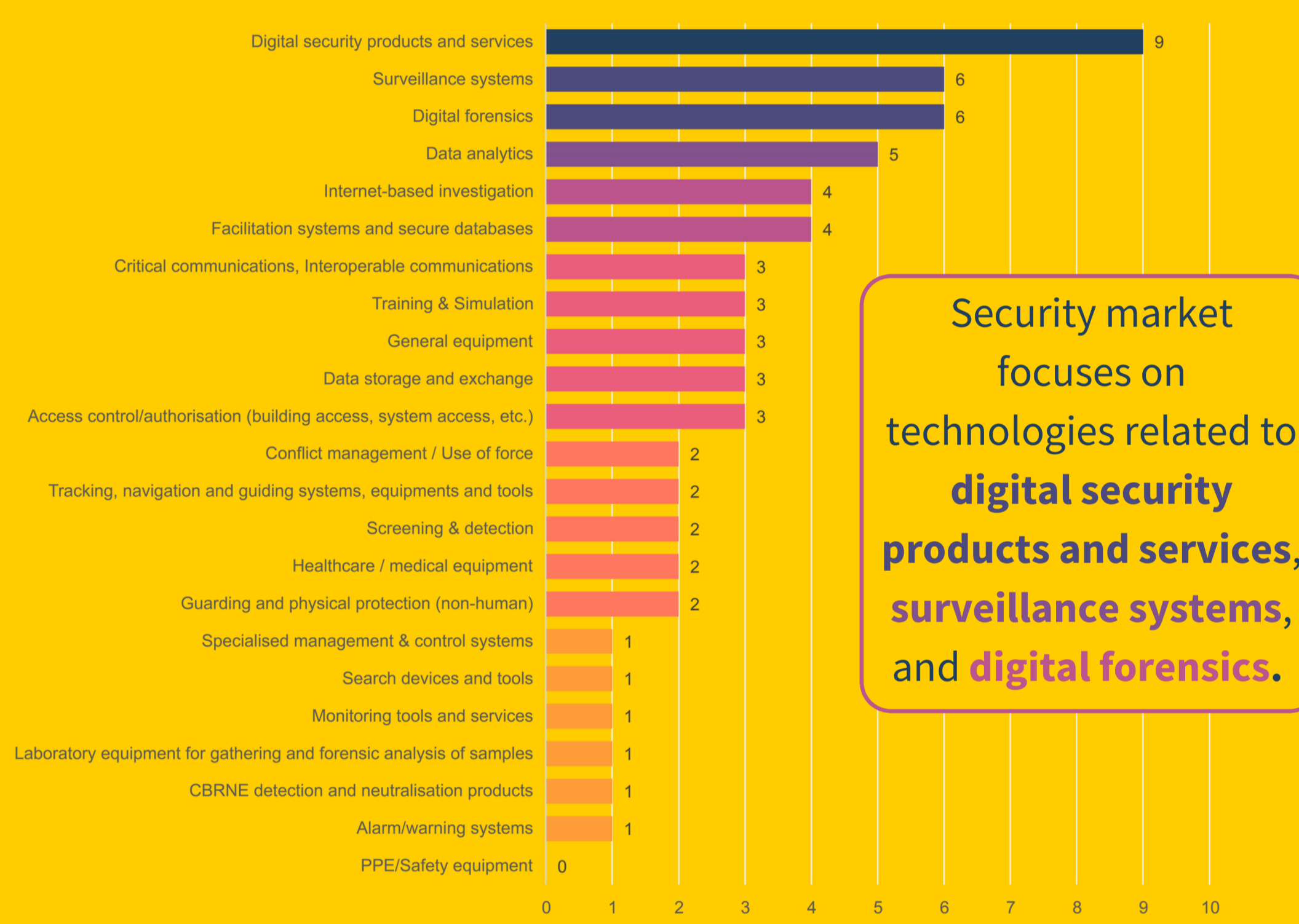
**80%** of observations from events such as fairs and conferences

**67%** observations related to cybercrime or terrorism and radicalisation policy areas

Distribution of observations according to the EUCS Taxonomy **Policy Areas** in FCT

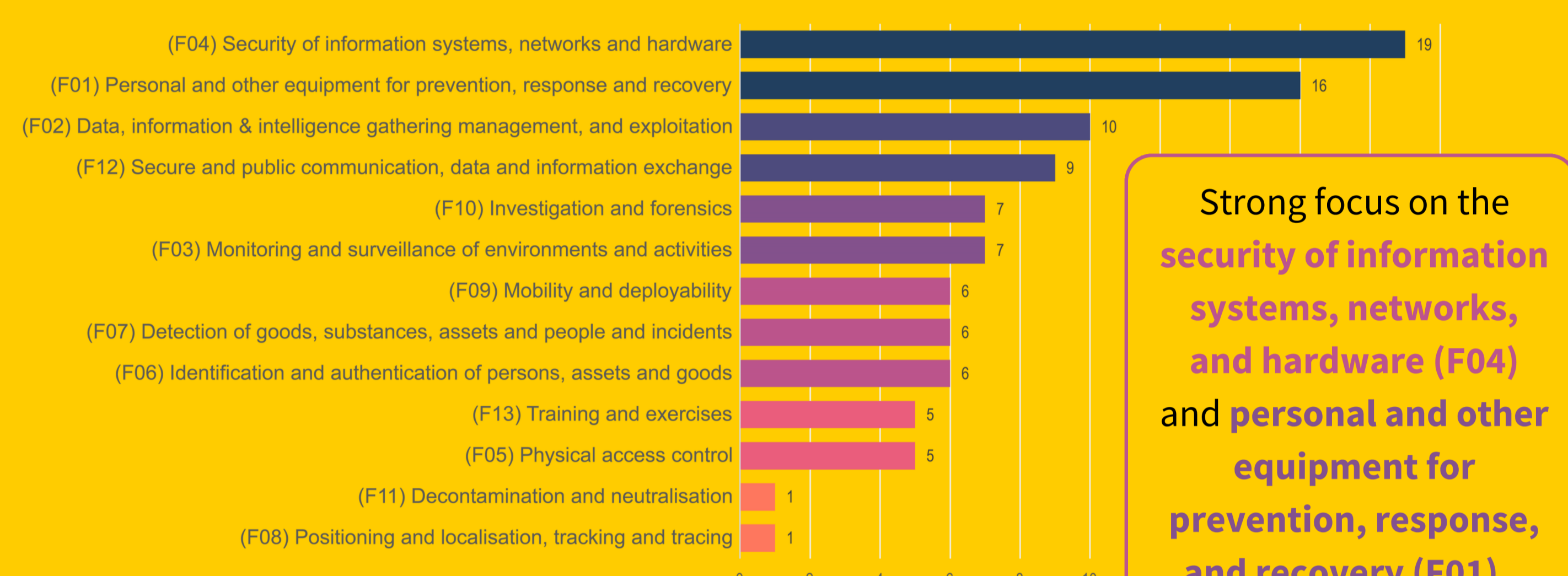


Distribution of observations according to the EUCS Taxonomy **Technology Areas** in FCT



Security market focuses on technologies related to **digital security products and services, surveillance systems, and digital forensics.**

Distribution of observations according to the EUCS Taxonomy **Functions Areas** in FCT



Strong focus on the **security of information systems, networks, and hardware (F04)** and **personal and other equipment for prevention, response, and recovery (F01).**

## Trends in the Markets and Standards Observatory

### News

The news related to the Market Observatory centres on the announcement of police forces **launching public calls for the procurement of equipment**.

**40%** of the observations were regarding funding towards equipment for **increasing border security and border management**.

Technologies mentioned included **portable body scanners, radar and thermal devices, open source-software** and databases.

### Technology

**37%** of technologies in observations relevant to the Market Observatory relate to **digital security, digital forensics, data analytics, storage and secure databases**.

Observations on **managing conflicts** and **use of force** focus on **ammunitions** and **anti-drone capabilities**.

**Drones** are also a major topic under **surveillance systems**, either as a mean for **surveillance** or for technologies to **identify and counter drones**.

**None** of the observations relate to **PPE and safety equipment**.

## Innovation and Procurement

Observations at both national and European level stress the **importance of innovation to mitigate security challenges**. These observations highlight the need to **accelerate innovation and facilitate market uptake** but do not focus on a specific technological field.

**Procurement** is strongly linked to **ammunitions, software and investigation scientific tools**.

**Funding** has been allocated for upgrades and modernisation related to **digital forensics** and **border management**.